

Patient Intake Form



This form is completely confidential and will be a part of your medical record.

Demographic Information:

Patient Name: _____ DOB: _____

Address: _____ City: _____ State: _____ Zip: _____

Home Phone: _____ Is it okay to leave a message? Yes No

Cell Phone: _____ Is it okay to leave a message? Yes No

Gender: _____

Race: White Black Hispanic Asian Declined/Unknown Other _____

Ethnicity: Hispanic/Latino Non-Hispanic/Latino Other Preferred Language: _____

Email: _____ Can we text you appointment reminders? Yes No

Emergency Contact Name: _____ Emergency Contact #: _____

Emergency Contact Relationship: _____

Mothers Name/Guardian (if under 21): _____

Fathers Name/Guardian (if under 21): _____

Name of Person filling out this form if not patient: _____

Current Occupation: _____

Current Occupation Status: Full Time Part Time Self Employed Unemployed Disability

Pharmacy Information:

Pharmacy Name: _____ Address/City: _____

Health Insurance Information:

Primary Insurance Name: _____ Policy #: _____

Policy Holder Name: _____ Relationship to Insured: Self Spouse Child Other

Address: _____ City: _____ State: _____ Zip: _____

Do you have a secondary insurance? Yes No

Name of Primary Care Physician: _____

How did you hear about us? Walked/Drove By Google Search Family/Friend Referral Social Media

Newspaper Doctor/Therapist Referral Hospital/Detox Legally Mandated EAP/Employer

Other _____



Physical Health:

Medications:

List ALL Medications you CURRENTLY Take (Including Non-Prescription Medications and Herbal Supplements)		
Medication Name	Dose	Times taken Daily

Allergies: Please list all

1. Medication Allergies: _____
2. Food Allergies: _____
3. Environmental Allergies: _____
4. Latex Allergy: Yes No

Describe your physical health: Good Average Poor

Are you currently under a doctor's care? Yes No

If yes, please provide doctor's full name: _____

Reason for care? _____

Have you been hospitalized in the past 6-12 months? If YES, please describe: _____

Do you have any current concerns about your physical health? If YES, please specify: _____

Do you have or have you ever had any of the following?

Aids or HIV	<input type="checkbox"/> Yes <input type="checkbox"/> No	Epilepsy/Convulsions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Kidney Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Fainting/Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Anorexia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Frequently Fatigued	<input type="checkbox"/> Yes <input type="checkbox"/> No	Low Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No
Arthritis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Glaucoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Obesity	<input type="checkbox"/> Yes <input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Gonorrhea	<input type="checkbox"/> Yes <input type="checkbox"/> No	Recent Weight Loss	<input type="checkbox"/> Yes <input type="checkbox"/> No
Bulimia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Attack	<input type="checkbox"/> Yes <input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Swollen Ankles	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chest Pain	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes <input type="checkbox"/> No	Syphilis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Chlamydia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hepatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thyroid Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Tuberculosis	<input type="checkbox"/> Yes <input type="checkbox"/> No



Family History:

Check all that apply, Check here if history Unknown

Present Health or Cause of Death	Present Age OR Age at Death		Relationship			
Bleeding Disorder			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Clotting Disorder			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Diabetes			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Stroke			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Heart Disease			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Hypertension			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Cancer: _____			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Drug Abuse			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother
Alcohol Abuse			<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Sister	<input type="checkbox"/> Brother

Mental Health Data:

Are you currently under the care of a Psychiatrist, Psychologist, Therapist, or Counselor? Yes No

If yes, please provide their name: _____

What mental health symptoms are you seeing the above for? _____

Substance Abuse Data:

What substances are you currently or do you have a history of using: _____

When was the last time you used? _____

When is your longest period of sobriety? _____

Have you ever overdosed on a substance(s)? Yes No If YES, Number of times you have overdosed: _____

From what substance(s) have you overdosed? _____

Do you consume alcohol? Never Occasionally Heavily If yes, How many drinks per week _____

If former alcohol use, when was your quit date? _____

Tobacco Use:

Do you currently smoke cigarettes? Yes No

If YES, How many per day _____ For how many years? _____

If a former smoker when was your quit date? _____

Do you currently use smokeless tobacco products? Yes No



Previous Substance Abuse Treatment:

Have you ever been in treatment for Substance Use Disorder? Yes No

If yes, when and where? _____

For what substances? _____

When is your longest period of sobriety? _____

Legal History Data:

In the past 12 months, have you been convicted? Yes No

If yes, was it a felony or misdemeanor? Felony Misdemeanor

Reason for conviction: _____

Have you ever had any drug or alcohol related arrests? Yes No

Have you ever had a DWI/DUI (Driving While Intoxicated or Under the Influence)? Yes No

Are you currently on probation? Yes No Explain: _____

Do you currently have any pending charges? Yes No Explain: _____

CONFIDENTIALITY NOTICE: All intake information is protected under the Federal regulations governing Confidentiality of Alcohol and Drug Abuse patient records, 42 CFR Part 2, and the Health Insurance Portability and Accountability Act of 1996, 45 CFR Pts 160 and 164 and cannot be disclosed without written consent unless otherwise provided for in the regulations. The Federal rules prohibit any further disclosure of this information unless a written consent is obtained from the person to whom it pertains. The Federal rules restrict any use of this information to criminally investigate or prosecute any alcohol or drug abuse patient.

